



GIFT OF STOCK TRANSACTION FORM

Thank you for making a gift of stock to Spruce Street School. In order for us to process and acknowledge your gift properly, please complete this form and return it to Spruce Street School.

Donor Information

Donor Name(s): _____

Address: _____
Street City State Zip Code

Telephone: _____ email: _____

Gift Information

Anticipated Transaction Date: _____

Stock Name (symbol): _____

Number of Shares: _____ Estimated Value per Share: _____

Stockbroker Name: _____ Stockbroker Phone: _____

Gift Designation/Purpose

Annual Fund Capital Campaign

Please provide your stockbroker with the following information:

DTC #: 0235

Account Name: Spruce Street School

Account #: 316-63897

RBC Wealth Management

60 S 6th St, Minneapolis, MN 55402-1106

Tax ID: 41-1416330

Phone: 612-607-8229

Fax: 612-607-8224

For gifts of stock not held in a brokerage account, please contact RBC Wealth Management.

*Thank you for your generous support of Spruce Street School.
A tax receipt will be mailed to you once the stock has been received.*